

Sydney 18th April 2023

RE: Airtight Joins The Environmental Group Limited

Dear Customer,

We are very pleased to announce that Airtight Pty Ltd (trading as Airtight Solutions) will be joining the The Environmental Group Limited (EGL) through acquisition. The EGL purchase of the Airtight business was approved as of 18 Apr 2023.

Airtight Pty Ltd, will continue to operate on a 'business as usual basis' under the current Airtight brand and management. Airtight will continue to deliver the quality product offering and solutions our clients are accustomed to and expects.

With the added strength and benefit of joining EGL, a leading provider of engineered environmental solutions in Australia, we aim to grow the business, add resource and further strengthen our product and service offering to our customers.

We are very excited about this next step and are grateful to all customers for your continued support and look forward to leveraging our combined strength to set the industry standard for quality well engineered solutions that protect businesses, workers and environments throughout Australia.

About EGL

The Environmental Group Limited (ASX:EGL) is a leading provider of engineered environmental solutions in Australia and are expanding services to include high-quality air pollution control solutions through the acquisition of Airtight Solutions.

EGL Energy comprised of Tomlinson Energy Service & Ignite Services, are Australasia's largest fully accredited gas fired service and packaged boiler providers, spanning across Australia. The division also provides an essential link in our strategy to build a bio/waste to energy platform.

EGL Clean Air through Total Air Pollution Control, has a range of technologies which reduce odours and harmful gasses and dust from the environment.

Baltec IES produces inlet and exhaust systems for gas turbines which are used to complement and augment solar and wind energy production, without the use of rare mineral battery resources.

EGL Waste and Water The organic growth division encapsulates EGL's service offering to the waste industry; world class recycling plants, dust extraction systems, odour control, boilers & autoclaves, PFAS removal from contaminated water, combustion technologies for biomass boilers and waste to energy plants.

For any commercial questions please contact Stig Brixen.

Kind Regards,

Stig Brixen

Managing Director